



# 2018-2019 BUDGET DISCUSSION APRIL 10, 2018

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Updated 4/10/18



# Agenda

- ✓ District Vision, Mission, and Goals
- ✓ Budget Calendar
- ✓ Budget Update
- ✓ Tax Levy History
- ✓ Use of Reserves and Fund Balance
- ✓ Budget Highlights
- ✓ Academic Plan
- ✓ Community Schools Programming
- ✓ Discussion

# CSDA Vision, Mission, and Goals

## Vision Statement

The City School District of Albany will be a district of excellence with caring relationships and engaging learning experiences that provide equitable opportunities for all students to reach their potential.

## Mission Statement

We will work in partnership with our diverse community to engage every learner in a robust educational program designed to provide the knowledge and skills necessary for success.

## Goals

- Increase **student achievement**
- Enhance the **delivery of quality instruction**
- Build our **leadership capacity**
- Empower families**
- Partner with our diverse community**

# Budget Calendar

April 12 Board Meeting Budget Adoption (if not adopted on April 10<sup>th</sup>)

May 3 Budget Hearing

May 4 Budget Newsletter Mailing

May 15 Budget Vote Day

# Budget Update

## Revenue Adjustments

### Revenue Adjustments from 3/15/18 Update to 4/10/18 Draft

Description	Dollar Impact	Tax Levy Impact
State Aid Increase	1,169,446	1.03%
<b>Total</b>	<b>\$ 1,169,446</b>	<b>1.03%</b>

# Budget Update

## Expenditure Adjustments

### Expenditure Adjustments from 3/15/18 Update to 4/10/18 Draft

Description	Dollar Impact	Tax Levy Impact
<b>Reductions:</b>		
Salary and Benefits (due to staff transition)	(18,003)	-0.02%
<b>Additions:</b>		
MiSci Transportation (5th grade program)	7,000	0.01%
Academic Plan Option C	966,966	0.85%
New Admin. On Special Assn. (EON)	150,000	0.13%
Additional Recruiting Efforts	10,000	0.01%
Community Partnership Initiatives	10,000	0.01%
<b>Total</b>	<b>\$ 1,125,963</b>	<b>0.99%</b>

# Selected Notes to Expenditure Adjustments

- **MiSci Trans** – Field trip for all district 5th grade students to have the Challenger Shuttle experience, inclusive of teacher training by the MiSci in order to extend the field trip experience to classroom applications for 5<sup>th</sup> grade students. Year three of the program that was previously funded from existing field trip lines.
- **Administrator on Special Assignment (EON)** – The purpose of this position is to provide direct support to students to enhance school climate, culture, trauma informed care, and student mentoring opportunities aligned with My Brother and Sister’s Keeper mentoring framework and guidelines.
- **Recruiting efforts** - The purpose of this additional funding is to support the expansion of the District’s recruiting efforts in order to enhance workforce diversity.
- **Community Partnerships** – The purpose of this additional funding is to support the development of student focused community/workplace initiatives including mentoring, on-site, hands-on experiences and connections designed to bridge the gap between academics and real world experiences in non- Community School settings.

# Budget Update

## Current Status as of 4/10/2018

BUDGET Draft: Reconciliation from 3/15/18 to 4/10/18	2017-18 Budget	2018-19 Budget	Dollar Change	Percent Change	Change in Tax Levy
Revenues	\$240,177,508	\$247,932,280	\$ 7,754,772	3.23%	
Expenses	240,177,508	249,447,555	9,270,047	3.86%	
<b>Projected Deficit</b>	<b>-</b>	<b>\$ 1,515,275</b>			<b>1.33%</b>

### Notes:

The projected deficit above is \$43,500 less than what was presented on March 15<sup>th</sup>. The change in tax levy needed to close the deficit has been reduced from 1.37% to 1.33%.

The tax cap is 1.973% for the 2018-19 fiscal year. This would allow for a tax levy increase of up to \$ 2.2 million with a simple majority of positive votes.



# Tax Levy History

2013-14	2.95% tax-levy increase
2014-15	0.87% tax-levy increase
2015-16	0.97% tax-levy increase
2016-17	0.00% no increase
2017-18	0.00% no increase

The average increase in tax levies over the past five years has been **0.958%**. During this time, enrollment grew from 8,882 to 9,537, or 655 students and the District implemented new mandates and growth in mandated services.

## Property Tax Relief Credit (4-year program):

- For 2016 the Property Tax Relief Credit was based on the property location.
- For the 2017, 2018 and 2019 taxable years the amount of the credit is the product of the basic STAR tax savings multiplied by a percentage determined using the taxpayer's reported qualified gross income.

# 2018-19 Budget

## Planned Use of Reserves and Fund Balance

Projected Use of Resources	2017-18	2018-19	Dollar Change
Appropriated Fund Balance	\$5,850,000	\$4,800,000	(\$1,050,000)
Debt Reserve	647,000	531,121	(\$115,879)
Workers' Compensation Reserve	0	170,000	\$170,000
Tax Certiorari Reserve	0	500,000	\$500,000
Unemployment Reserve	0	41,567	\$41,567
Totals	\$6,497,000	\$6,042,688	(\$454,312)

# Budget Highlights for 2018-19

The proposed State-aid increase for the CSDA for the 2018-19 school year will allow the District to improve opportunities for students.

## Budget Highlights:

- Continued phase-in of the Academic Plan
- Continued phase-in of Community Schools programming (family engagement and community partnerships)
- Safety and security supports
- Continuation of rich academic programming
- Supporting mandates and essential items
- Additional resources to recruit diverse workforce
- Maintaining and updating the current technology structure
- Minimal tax levy impact

# Enhanced Academic Plan (1 of 3)

## BUDGET OPTION C

THEME	Instructional Program			
Item	Building	Description	FTE	Amount
Pre-K Contractual	Districtwide	Incremental increase, all sites, both on and off-site, and 3 year old program will receive a \$100 per pupil increase.	-	\$ 72,300
Math Coaches-Elementary	Districtwide	Implement greater levels of math support at elementary schools (reduce to 1)	1.0	82,000
Math Coach-Secondary	Districtwide	Increase MS Math Coach staff from 1 to 2; in alignment with literacy coaches	1.0	82,000
Elementary PD Plan-Building Substitutes	Districtwide	2 hour release time each month for every K-5 teacher	9.0	113,750
THEME	Social -Emotional K-12			
Item				
School Resource Officer	Edmund J. O'Neal	Provide support to Edmund O' Neal students and staff	1.0	101,716

# Enhanced Academic Plan (2 of 3)

THEME	College and Career			
Item				
AVID Professional Development	EJON & NAA	These schools do not have Grant school improvement funds to support PD		\$ 17,000
THEME	Safety and Security			
Item				
Hall Monitors	DW/AHS	Late day/night supervision, metal detector coverage, peak/lunch support, growing enrollment, AHS Rebuild	1.0	52,800
THEME	Administrative Support			
Item	Building	Description	FTE	Amount
Supervisor P.E., Health & Athletics	Districtwide	Provide support for our extensive athletic and physical education Instructional programs (offset by .4 TOSA currently in place \$37,250)	1.0	101,750

# Enhanced Academic Plan (3 of 3)

THEME	Operational Support			
Item	Building	Description	FTE	Amount
Communications	Districtwide	Upgrade admin. Asst to Sr. Comm. Spec.	-	16,400
Communications	Districtwide	Reclassify Comm. Engagement Coord.	-	4,000
Communications	Districtwide	Communications Specialist-new position	1.0	71,500
Communications	Districtwide	Reduction in contractual line	-	(15,500)
Transportation	Districtwide	Add 1 bus to reduce ride times	-	80,000
Transportation	Districtwide	.5 Typist - Office/phone coverage (eliminate)	0.0	-
Transportation	Districtwide	Bus Aides (Eliminate)		-
Pre-Kindergarten	Districtwide	Copier	-	6,000
Curriculum & Instruction	Districtwide	1 Typist for 3 new supervisors	0.5	26,250
Technology	Districtwide	Replacement cycle (reduced)	-	50,000
Technology	Districtwide	Website & Student Information System	-	25,000
Technology	Districtwide	Training & Travel	-	5,000
Technology	Districtwide	Chromebook maintenance/peripherals	-	25,000
Technology	Districtwide	Costs associated with new platforms, licensing	-	50,000
<b>TOTAL</b>				<b>\$ 966,966</b>

# Community Schools Program

Expanded learning opportunities in the form of afterschool academic and enrichment programs

School-based or school-linked services for students and families (medical, dental, mental health and social services)

Partnerships that demonstrate collaboration with the local community for engaging families and community stakeholders

# Community Schools Locations

- \* Tony Clement Center for Education
- \* Arbor Hill Elementary School
- \* Giffen Memorial Elementary School
- \* Philip J. Schuyler Achievement Academy
- \* Sheridan Preparatory Academy
- \* Thomas O'Brien Academy of Science & Technology



# Community Schools Funding

Community Schools	\$ 3,220,154
Albany International	<u>669,899</u>
Total	\$ 3,890,053

# Stay Informed

- ✓ Visit the 2018-19 Budget Development section at [www.albanyschools.org](http://www.albanyschools.org) for complete information, including the dates and locations of community budget presentations.
- ✓ Follow School News Notifier, Facebook and Twitter for updates.
- ✓ Call the Communications Office at 475-6065 for help or with questions

# Discussion

## Adoption of the 2018-19 budget

